TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

Name of the issue: Technocraft Ventures Limited

1	***Type of issue (IPO/ FPO)***	Main Board IPO
2	***Issue size (Rs crore)***	Rs. 251.88 Crore
3	***Grade of issue alongwith name of the rating agency***	Not Applicable
4	***Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.***	38.69 times
5	***QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges***	
	(i) allotment in the issue	59,40,500 (50%)
	(ii) at the end of the 1st Quarter immediately after the listing of the issue i.e. September 30, 2026	Not Applicable
	(iii) at the end of 1st FY	Not Applicable
	(iv) at the end of 2nd FY	Not Applicable
	(v) at the end of 3rd FY	Not Applicable

6 ***Financials of the issuer (as per the annual financial results submitted to stock exchanges)***

(Rs. in crores)

Parameters	***1st FY 2027***	***2nd FY 2028***	***3rd FY 2029***
Income from operations	-	-	-
Net Profit for the period	-	-	-
Paid-up equity share capital	-	-	-
Reserves excluding revaluation reserves	-	-	-

7	***Trading status in the scrip of the issuer*** *(whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)*	
	(i) at the end of 1st FY	Not Applicable
	(ii) at the end of 2nd FY	Not Applicable
	(iii) at the end of 3rd FY	Not Applicable
8	***Change, if any, in directors of issuer from the disclosures in the offer document***	
	(i) at the end of 1st FY	Not Applicable
	(ii) at the end of 2nd FY	Not Applicable
	(iii) at the end of 3rd FY	Not Applicable
9	***Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges)***	
	(i) as disclosed in the offer document	Working Capital- Rs. 150.00 Crore and General Corporate Purpose - Rs. 41.22 Crore
	(ii) Actual implementation as on dd/mm/yyyy as per the Statement of Variation	Not Applicable for now*
	(iii) Reasons for delay in implementation, if any	Not Applicable
	**** As per the Statement of Deviation for the quarter ending dd/mm/yyyy***	
10	***Status of utilization of issue proceeds (as submitted to stock exchanges)***	
	(i) as disclosed in the offer document	Working Capital- Rs. 150.00 Crore and General Corporate Purpose - Rs. 41.22 Crore
	(ii) Actual utilization	Not Applicable for now*
	(iii) Reasons for deviation, if any	Not Applicable
	**** As per the Statement of Deviation for the quarter ending dd/mm/yyyy***	

11 ***Comments of monitoring agency, if applicable (See Regulation 41 of SEBI (ICDR) Regulations, 2018)***

(a) Comments on use of funds	Not Applicable for now
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Nil
(To be submitted till the time the issue proceeds have been fully utilised)	

12 ***Price- related data***

Offer price (Rs): Rs. 212 per Equity Share

Price parameters	***At close of listing day***	***At close of 30th calendar day from listing day***	***At close of 90th calendar day from listing day***	***As at the end of 1st FY after the listing of the issue***			***As at the end of 2nd FY after the listing of the issue***			***As at the end of 3rd FY after the listing of the issue***		
				Closing price	***High (during the FY)***	***Low (during the FY)***	***Closing price***	***High (during the FY)***	***Low (during the FY)***	***Closing price***	***High (during the FY)***	***Low (during the FY)***
*Market Price**	311.15	439.00	-	-	-	-	-	-	-	-	-	-
*Index (of the Designated Stock Exchange):**	78009.25	74781.76	-	-	-	-	-	-	-	-	-	-
*Sectoral Index (mention the index that has been considered and reasons for considering the same)***	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	-	-	-	-	-	-

** We have sourced the data from BSE.*

*** There are no suitable Sectoral Index for the Company to compair with.*

13 ***Basis for Issue Price and Comparison with Peer Group & Industry Average*** *(Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)*

Accounting ratio	**Name of company**	***As disclosed in the offer document - March 31, 2026***	***At the end of 1st FY- 2026-27***	***At the end of 2nd FY- 2027-28***	***At the end of 3rd FY- 2028-29***
EPS	Issuer: Technocraft Ventures Limited	14.39	-	-	-
	Peer Group#				
	EMS Limited	16.30	-	-	-
	VA Tech Wabag Limited	59.51	-	-	-
	Enviro Infra Engineers Limited	10.42	-	-	-
	Denta Water and Infra Solutions Limited	22.81	-	-	
P/E	Issuer: Technocraft Ventures Limited	14.73	-	-	-
	Peer Group#				
	EMS Limited	24.30	-	-	-
	VA Tech Wabag Limited	31.96	-	-	-
	Enviro Infra Engineers Limited	20.76	-	-	-
	Denta Water and Infra Solutions Limited	14.81	-	-	-
RoNW	Issuer: Technocraft Ventures Limited	26.51	-	-	-
	Peer Group#				
	EMS Limited	8.62	-	-	-
	VA Tech Wabag Limited	14.37	-	-	-
	Enviro Infra Engineers Limited	15.22	-	-	-
	Denta Water and Infra Solutions Limited	13.27	-	-	-
NAV per share based on balance sheet	Issuer: Technocraft Ventures Limited	54.28	-	-	-
	Peer Group#				
	EMS Limited	190.57	-	-	-
	VA Tech Wabag Limited	415.11	-	-	-
	Enviro Infra Engineers Limited	7.05	-	-	-
	Denta Water and Infra Solutions Limited	171.91	-	-	-

 # listed peer includes EMS Limited, VA Tech Wabag Limited, Enviro Infra Engineers Limited and Denta Water and Infra Solutions Limited which have been identified by our Company.

14 ***Any other material information***

1. Technocraft Ventures Limited has submitted BSE the Newspaper advertisement regarding Notice of 28th Annual General Meeting and e-voting information.

2. Technocraft Ventures Limited has submitted BSE, the financial results of the Company for the quarter ended June 30, 2026

Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com (BSE) and www.nseindia.com (NSE)

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

B. For Debt Issues: NA

Name of the issue:

1 ***Type of issue***

2 ***Issue size (Rs crore)***

3 ***Rating of instrument alongwith name of the rating agency***
(i) as disclosed in the offer document
(ii) at the end of 1st FY
(iii) at the end of 2nd FY
(iv) at the end of 3rd FY

4 ***Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008)***

5 ***Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.***

6 ***Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing ageement for debt securities)***

(Rs. in crores)

Parameters	*1st FY*	*2nd FY*	*3rd FY*
Income from operations			
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7 ***Status of the debt securities*** *(whether traded, delisted, suspended by any stock exchange, etc.)*
(i) at the end of 1st FY
(ii) at the end of 2nd FY
(iii) at the end of 3rd FY

8 ***Change, if any, in directors of issuer from the disclosures in the offer document***
(i) at the end of 1st FY
(ii) at the end of 2nd FY
(iii) at the end of 3rd FY

9 ***Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)***
(i) as disclosed in the offer document
(ii) Actual utilization
(iii) Reasons for deviation, if any

10 ***Delay or default in payment of interest/ principal amount*** *(See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities)* ***(Yes/ No) (If yes, further details of the same may be given)***
(i) Disclosures in the offer document on terms of issue
(ii) Delay in payment from the due date
(iii) Reasons for delay/ non-payment, if any

11 ***Any other material information***

Note: ***(i) Merchant Banker can give its comments on any of the above sections***
(ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary